(In Thousands) December 31, 2002 Final Principal Interest Maturity Due in Due in Issue 2003 2003 **Issues Outstanding Interest Rates** Date Date Issued Retired Outstanding Property Tax Supported General Obligation Bonds Libraries Variable 05/24/94 12/01/03 \$ 868 \$ 768 \$ 100 \$ 100 \$ 5 Variable 06/21/95 12/01/02 494 494 952 Variable 06/25/97 12/01/03 1.152 200 200 10 4.00% to 5.00% 08/29/01 12/01/03 2,003 1,003 50 1,000 1,000 3.00% to 4.75% 07/11/02 12/01/02 674 674 3.00% to 5.00% 12/19/02 12/01/25 9,500 9,500 385 Park Improvements 2.30% to 5.00% 05/01/93 12/01/03 2,312 1.912 400 400 20 12/01/03 205 10 3.90% to 4.75% 07/01/93 1,530 1,325 205 Variable 06/21/95 12/01/04 1,680 10 1,880 200 100 Variable 06/25/97 12/01/04 2,000 1,200 800 400 40 4.00% to 5.00% 07/01/99 12/01/03 2,571 300 300 15 2,871 5.00% 06/29/00 12/01/03 1,735 1,135 600 600 30 07/11/02 12/01/03 2,340 1,730 18 3.00% to 4.75% 610 610 Parkway Improvements Variable 06/21/95 12/01/05 600 300 300 100 15 3.00% to 4.75% 07/11/02 12/01/02 800 800 **Public Buildings** 2.30% to 5.20% 05/01/93 12/01/05 2.328 1,628 700 300 36 07/01/93 12/01/03 1,965 1,860 105 105 5 3.90% to 4.75% Variable 06/21/95 12/01/03 1,064 200 200 10 1,264 Variable 06/05/96 12/01/04 5,718 3,718 2,000 1,000 100 Variable 06/25/97 12/01/04 5,953 3,093 2,860 143 1,500 8,979 Variable 06/25/98 12/01/03 8,649 330 330 17 4.00% to 5.00% 07/01/99 12/01/02 5,408 5,408 5.00% 06/29/00 12/01/03 8,369 5,669 2,700 2,700 135 4.00% to 5.00% 08/29/01 12/01/03 4,475 3,475 1.000 1.000 50 59 3.00% 07/11/02 12/01/03 2,920 970 1,950 1,950 05/01/93 219 2.30% to 5.40% 12/01/13 8,413 4,253 4,160 560 Street Improvements 3.90% to 4.75% 07/01/93 12/01/03 8,090 7,885 205 205 10 Variable 05/24/94 12/01/05 8,726 5,626 3,100 1,500 155 Variable 12/01/05 2,064 190 06/21/95 5,864 3,800 600 Variable 06/05/96 12/01/04 6,230 4,230 2,000 1,000 100 Variable 06/25/97 12/01/06 6,415 1,365 5,050 400 253

December 31, 2002							(	In Thousands)
			Final				Principal	Interest
		Issue	Maturity				Due in	Due in
Issues Outstanding	Interest Rates	Date	Date	Issued	Retired	Outstanding	2003	2003
Property Tax Supported General Obligation Bor	nds (Continued)							
Street Improvements (Continued)	Variable	06/25/98	12/01/05	5,057	57	5,000	1,370	250
1	4.00%	11/01/98	12/01/02	2,750	2,750	, -	, -	-
	4.00% to 5.00%	07/01/99	12/01/03	9,328	8,773	555	555	28
	4.00% to 5.00%	08/29/01	12/01/08	6,922	3,922	3,000	3,000	150
	3.00% to 4.00%	07/11/02	12/01/11	10,276	796	9,480	2,480	354
Public Safety Capital Initative	4.00% to 5.00%	08/29/01	12/01/03	1,700	1,200	500	500	25
	3.00% to 4.60%	07/11/02	12/01/19	4,735	-	4,735	285	195
Pension Bonds (MERF)	5.80% to 5.85%	12/19/02	12/01/26	25,000	-	25,000	-	1,378
Pension Bonds (MPRA)	2.00% to 4.98%	12/19/02	12/01/14	10,600	-	10,600	55	419
Total Property Tax Supported General Obligation	on Bonds		<u>-</u>	198,244	94,999	103,245	25,610	4,889
Self Supporting General Obligation Bonds								
Concert Hall	5.00%	12/01/73	12/01/03	9,200	8,600	600	600	30
Convention Center	3.30% to 6.25%	03/01/92	04/01/12	46,920	46,920	-	-	-
	3.30% to 6.25%	03/01/92	04/01/12	102,223	102,223	=	-	-
	3.90% to 5.45%	04/01/93	04/01/14	49,635	5,945	43,690	2,025	2,232
	Variable	06/24/99	12/01/18	88,400	51,400	37,000	-	1,850
	Variable	09/21/00	12/01/18	80,000	40,000	40,000	-	2,000
	Variable	10/25/01	12/01/09	36,400	36,400	=	-	-
	3.00% to 5.00%	07/11/02	12/01/20	13,180	-	13,180	5,910	527
	3.00% to 5.00%	07/11/02	12/01/20	76,400	-	76,400	-	3,820
	4.00% to 5.00%	11/07/02	12/01/13	48,400	-	48,400	-	2,490
Nicollet Mall Improvement	3.90% to 5.05%	07/01/93	12/01/06	830	380	450	105	22
Fleet Vehicles	4.00% to 5.00%	07/01/99	12/01/02	2,000	2,000	-	-	-
Park Acquisition	4.00% to 5.00%	08/29/01	12/01/19	11,270	495	10,775	415	539
- min - requirement	3.00% to 4.00%	07/11/02	12/01/21	2,200	-	2,200	-	103
Mann Areaways	4.00% to 5.00%	07/01/99	12/01/05	1,055	315	740	250	37
Library Parking Ramp	3.25% to 4.75%	12/19/02	12/01/28	10,100	-	10,100	-	435
Total Self Supporting General Obligation Bonds	3		-	578,213	294,678	283,535	9,305	14,085

(Continued) (In Thousands)

December 31, 2002		_	Final				Principal	(In Thousands Interest
Issues Outstanding	Interest Rates	Issue Date	Maturity Date	Issued	Retired	Outstanding	Due in 2003	Due in 2003
Special Assessment General Obligation Bonds	,							
Improvements	2.30% to 5.40%	05/01/93	12/01/13	4,064	1,864	2,200	200	117
improvements	2.40% to 5.20%	07/01/93	12/01/13	11,085	6,215	4,870	965	243
	3.25% to 5.20%	05/24/94	12/01/11	2,670	1,060	1,610	134	76
	4.50% to 5.625%	07/01/95	12/01/14	3,505	1,355	2,150	175	113
	5.10% to 5.70%	06/05/96	12/01/16	2,315	795	1,520	130	82
	4.85% to 5.25%	06/25/97	12/01/17	2,965	865	2,100	165	105
	3.20% to 4.75%	11/01/98	12/01/18	1,500	580	920	145	37
	4.00% to 5.00%	11/01/98	12/01/11	1,955	590	1,365	150	60
	4.00% to 5.00%	08/29/01	12/01/28	9,245	1,035	8,210	500	357
	4.00% to 4.10%	11/07/02	12/01/22	5,890	-	5,890	490	278
Nicollet Mall Improvement	2.55% to 5.20%	07/01/93	03/01/10	18,290	8,130	10,160	1,295	480
Northop Lane Improvement	4.375% to 4.875%	07/01/98	12/01/18	157	63	94	6	4
Park Acquisition and Improvement	2.40% to 4.75%	07/01/93	12/01/02	135	135	-	-	-
Park Diseased Trees	Variable	06/19/97	12/01/02	150	150	-	-	-
	Variable	06/25/98	12/01/03	150	120	30	30	2
	4.00% to 5.00%	07/01/99	12/01/04	150	90	60	30	3
	5.00%	06/29/00	12/01/05	400	160	240	80	12
	4.00% to 5.00%	08/29/01	12/01/06	500	100	400	100	20
	3.00% to 4.00%	07/11/02	12/01/07	500	-	500	100	19
Street Acquisition and Improvement	2.40% to 4.75%	07/01/93	12/01/02	200	200	-	-	-
Total Special Assessement General Obligation	Bonds		_	65,826	23,507	42,319	4,695	2,008

(Continued)
December 31, 2002
(In Thousands)

December 31, 2002								in inousands
			Final				Principal	Interest
		Issue	Maturity				Due in	Due in
Issues Outstanding	Interest Rates	Date	Date	Issued	Retired	Outstanding	2003	2003
Tax Increment General Obligation Bonds								
Laurel Village Tax Increment	5.20% to 6.00%	09/01/92	03/01/16	27,675	1,195	26,480	690	1,551
Nicollet Mall Tax Increment	2.55% to 5.20%	07/01/93	03/01/10	2,260	1,020	1,240	160	59
Tax Increment	2.55% to 5.20%	07/01/93	03/01/13	89,085	27,855	61,230	5,020	3,025
	4.50%	02/12/98	03/01/03	18,530	14,530	4,000	4,000	90
Tax Redevelopment - Arena Acquisition	4.25% to 5.20%	01/15/96	10/01/24	67,555	3,055	64,500	1,300	3,303
West Side Milling District Tax Increment	Variable	07/08/98	02/01/16	5,600	5,600	-	-	-
	4.90% to 6.055%	11/15/01	02/01/26	15,275	_	15,275	-	888
	4.25% to 5.00%	11/15/01	02/01/26	1,100	-	1,100	-	53
Block E Development	Variable	10/26/00	03/01/27	10,610	-	10,610	-	531
Block E Development - Taxable	Variable	10/26/00	03/01/27	18,390	-	18,390	-	920
Milwaukee Depot Development	7.00% to 7.375%	11/29/00	03/01/20	9,300	-	9,300	200	665
Humboldt Greenway	4.00% to 5.00%	11/15/01	02/01/28	4,500	-	4,500	-	211
Total Tax Increment General Obligation Bonds			<u>-</u>	269,880	53,255	216,625	11,370	11,296
Revenue Bonds								
Arena Acquisition Project Series A	Variable	03/01/95	10/01/24	6,100	830	5,270	140	259
Arena Acquisition Project Series B Subordinated Development-	5.50%	03/01/95	10/01/24	6,550	860	5,690	150	313
Tax Increment	7.00% to 7.25%	01/09/90	09/01/09	112,785	33,102	79,683	13,251	20,444
Total Revenue Bonds			<del>-</del>	125,435	34,792	90,643	13,541	21,016
Total General Government Bonds			_	1,237,598	501,231	736,367	64,521	53,294

(Continued) (In Thousands)

**December 31, 2002** 

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2003	Interest Due in 2003
Revenue Notes								
Edison Youth Hockey Association	6.18%	10/02/96	07/02/08	1,045	197	848	41	51
Community Health and Education	5.86%	08/05/97	08/05/12	680	105	575	25	33
NSP Energy Tax Increment-	0.00%	1996 - 1998	12/31/08	5,973	3,898	2,075	586	-
College of St. Thomas District	6.93%	04/01/91	02/01/16	9,200	-	9,200	-	337
Village at St. Anthony, Blk 2 - 2002	9.00%	03/20/01	03/20/06	2,737	-	2,737	7	246
Village at St. Anthony, Blk 3 - 2002	8.00%	06/27/01	06/27/06	7,369	-	7,369	-	590
Urban Village - 2002B	Variable	11/19/01	12/01/31	3,000	-	3,000	-	47
Urban Village - 2002B	Variable	11/19/01	12/01/31	2,000	-	2,000	_	50
Grant Park Project	7.25%	08/28/02	08/01/07	9,825	-	9,825	-	685
East River Unocal Site	7.00%	09/19/02	08/01/07	1,500	-	1,500	-	91
Pormissory Note	0.00%	11/08/02	11/08/04	1,960	-	1,960	-	-
Section 108 - Near North	Variable	04/26/01	08/01/20	3,900	-	3,900	-	137
Section 108 - Portland Place	7.60%	08/01/00	08/01/17	610	8	602	18	46
Section 108 - Green Institute	Variable	02/14/02	08/01/21	3,500	-	3,500	-	123
Total Revenue Notes			<u>-</u>	53,299	4,208	49,091	677	2,436
Total General Government Bonds and Notes			<u>-</u>	1,290,897	505,439	785,458	65,198	55,730

(Continued)
December 31, 2002

(In Thousands)

December 31, 2002  Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2003	Interest Due in 2003
Internal Service Fund Related Bonds								
Equipment Fund General Obligation Bonds								
	5.00%	08/29/01	12/01/28	26,150	95	26,055	1,625	1,303
	3.25% to 3.50%	12/19/02	12/01/07	6,100	_	6,100	-	196
Total Equipment Fund General Obligation Bonds			<u>-</u>	32,250	95	32,155	1,625	1,499
Property Fund General Obligation Bonds								
	3.00% to 4.60%	07/11/02	12/01/19	6,425	-	6,425	275	264
Total Property Fund General Obligation Bonds			_ _	6,425	-	6,425	275	264
Information & Technology Services Fund - Gener	ral Obligation Bonds							
miorination & reciniology betvices raind Gener	2.30% to 5.00%	05/01/93	12/01/03	400	360	40	40	2
	4.00% to 5.00%	07/01/99	12/01/06	14,545	3,900	10,645	1,315	532
	5.00%	06/29/00	12/01/06	6,556	156	6,400	200	336
	4.75%	12/13/00	12/01/12	22,820	-	22,820	-	1,084
	4.00% to 5.00%	08/29/01	12/01/12	5,518	93	5,425	75	271
Total Information Technology Services Fund - G	eneral Obligation Bond	ls	_	49,839	4,509	45,330	1,630	2,225
Self-Insurance Fund - General Obligation Bonds								
Sen-insurance i una - General Congation Bonds	Variable	06/21/95	12/01/03	4,000	3,395	605	605	30
	Variable	06/05/96	12/01/03	1,025	855	170	170	9
	Variable	09/21/00	12/01/10	8,800	830	7,970	825	399
Total Self-Insurance Fund General Obligation Bor			- -	13,825	5,080	8,745	1,600	438
Гotal Internal Service Fund Related Bonds			- -	102,339	9,684	92,655	5,130	4,426
Fotal General Governmental Activity Bonds and I	Note		_	\$ 1,393,236 \$	515,123	878,113	5 70,328 \$	60,156